

DDMP REIT, INC. (the “Company”)

INITIAL PUBLIC OFFERING OF COMMON SHARES

Application and Settlement Procedures for Local Small Investors under the Local Small Investors Program of the Securities and Exchange Commission and The Philippine Stock Exchange, Inc. (“PSE” or the Exchange”) through the PSE Electronic Allocation System (“PSE EASy”)

These implementing guidelines (“LSI Guidelines”) supplement and do not replace or supersede and must be read in conjunction with the Terms and Conditions of the Application to Purchase (the “LSI Application”) and the final REIT Plan of the Company dated March 7, 2021 (the “Final REIT Plan”), prepared in relation to the initial public offering of the common shares of the Company consisting of 5,942,488,469 common shares (the “Firm Shares”) with an over-allotment option of up to 594,248,847 (the “Option Sharers”) (collectively, the Firm Shares and the Option Shares are referred to as the “Offer Shares”). The shares are offered at ₱2.25 per share. All requirements stated in the LSI Application must be complied with, except when clearly inconsistent herewith. Capitalized terms used herein shall have the meaning ascribed to them in the Final REIT Plan dated March 7, 2021 filed by the Company with the PSE and uploaded on the Company’s website, www.ddmpreit.com/ddmpreitplan/, and on edge.pse.com.ph, as may be amended or supplemented. Please refer to Annex “A” for the Final Offer Terms Sheet. Please refer to Annex “B” for the steps on how to create a PSE EASy account and subscribe to initial public offerings via PSE EASy. Please refer to Annex “C” for the detailed PNB Bills Payment guidelines. PNB Capital and Investment Corporation (“PNB Capital”), on behalf of the Joint Global Coordinators, Joint Bookrunners, and Domestic Underwriters, shall be the coordinator for the LSI Guidelines.

1. Out of the Offer Shares being offered by the Company pursuant to its initial public offering of such shares, an aggregate of 594,249,000 common shares are allocated to the Local Small Investors (“LSIs”) and made available nationwide through the PSE EASy (<https://easy.pse.com.ph>).
2. The Offer Shares allocated for the LSIs may be purchased by any natural person of legal age residing in the Philippines regardless of nationality (such person, the “LSI Applicant”), subject to the Restriction on Ownership, as described in the Final REIT Plan, and the Company’s right to reject, in whole or in part, an LSI Application, or reduce the number of Offer Shares applied for subscription. For avoidance of doubt, any payment received pursuant to the LSI Application does not constitute approval or acceptance of the LSI Application.
3. Only LSI Applications duly accomplished through PSE EASy will be received and accepted. The system will generate a reference number and payment instructions. LSI Applications must be completed on or before 12:00 noon of March 16, 2021. In the LSI Application, an LSI Applicant should nominate an active REIT-eligible trading participant of the PSE (“Eligible TP”), otherwise known as a stock broker, which will create the LSI Applicant’s Name on Central Depository (“NoCD”) account through which its shares will be lodged. An LSI Applicant shall likewise consent to the creation by the Eligible TP of such NoCD account. Otherwise, the LSI Application shall not be accepted. Please bear in mind that the NoCD account is required and that Eligible TPs are the only brokers allowed to trade REIT shares pursuant to Section 14 of the Exchange’s Amended Listing Rules for Real Estate Investment Trusts.
4. LSI Applicants who subscribed to the Company’s Offer Shares are encouraged to check their PSE EASy account for updates regarding their subscriptions.
5. Information on the Offer and LSI Guidelines will be made available in the online IPO information center at <http://www.ddmpreit.com/invest>
6. In the event an LSI Applicant does not have an account with an Eligible TP, the LSI Applicant may open a trading account with the Eligible TPs enumerated below and nominate the entity as its endorsing “PSE Trading Participant” on PSE EASy prior to the submission of the LSI Application.

Default Trading Participant	Website	Account Opening Instructions
COL Financial Group, Inc. ("COL Financial")	https://www.colfinancial.com	Click here
First Metro Securities Brokerage Corp. ("First Metro Sec")	https://www.firstmetrosec.com.ph/fmsec/	Click here
BA Securities, Inc. ("BA Securities")	https://baseonline.psetradex.ph/	Click here
AB Capital Securities, Inc. ("AB Securities")	https://securities.abcapitalonline.com/	Click here

LSI Applicants opening a trading account with COL Financial must first create a PSE EASy account (<https://easy.pse.com.ph>) and nominate in advance *COL Financial Group, Inc.* as the "PSE Trading Participant". Once the PSE EASy account registration process has been completed (and verified), applicants can click on the Account Opening Instruction web link of COL Financial provided above for the next steps.

LSI Applicants opening a trading account with First Metro Sec, BA Securities or AB Securities may process the account opening online (via their respective websites). The account opening instructions can be found in each of the web links provided above.

For any questions related to the account opening process of COL Financial, First Metro Sec, BA Securities and AB Securities:

Default Trading Participant	Contact Details
COL Financial	newapplications@colfinancial.com
First Metro Sec	Click here
BA Securities	settlement@basecuritiesinc.com.ph +(632)8727 5374 / (632)8722 0132 +(63) 916 4363210
AB Securities	Click here

The list of other Eligible TPs from which the LSI Applicants may choose to apply with and nominate as its endorsing "PSE Trading Participant" can be found in the following link: https://www.pse.com.ph/resource/memos/2021/CN_2021-0016.pdf. Note, however, that not all Eligible TPs may be registered in PSE EASy.

LSI Applicants must ensure that the endorsing "PSE Trading Participant" is currently active and deemed eligible to trade REIT shares. The LSI Applicant must also coordinate with their Eligible TP for the creation of the Applicant's NoCD account prior to subscribing to the offer. For LSI Applicants with existing NoCD accounts with Eligible TPs, there is no need to create a new NoCD account. For the avoidance of doubt, LSI Applicants with NoCD accounts for dollar denominated securities but not for REITs must create a new NoCD account for REITs.

LSI Applicants are encouraged to process the opening of the trading account as soon as possible, taking into account each Eligible TP's requirements and processing time as well as the deadline for the LSI Applications.

LSI Applications (with a nominated “PSE Trading Participant”) must be completed on or before 12:00 noon of March 16, 2021.

7. LSI Applications duly accomplished through PSE EASy shall be able to generate specific payment instructions and must be settled on the relevant deadline:

For LSI Applicants with COL Financial, First Metro Sec or BA Securities as the nominated “PSE Trading Participant”

Payment instructions are as follows:

Default Trading Participant	Payment Instructions
COL Financial	Click here
First Metro Sec	Click here
BA Securities	Click here (FAQs tab > “Deposit and Withdrawal”)

LSI Applicants may refer to the contact details of COL Financial, First Metro Sec and BA Securities below for any questions related to the payment process:

Default Trading Participant	Contact Details
COL Financial	helpdesk@colfinancial.com
First Metro Sec	Click here
BA Securities	acctg03@basecuritiessinc.com.ph +(632)8727 5374 / (632)8722 0132 +(63) 916 3643188

For LSI Applicants with other entities (including AB Securities) as the nominated “PSE Trading Participant”

Payments via Philippine National Bank (“PNB”)

- a. Over-the counter via Bills Payment in the name of “**DDMP REIT**” at any operating PNB branch through the following payment types:
 - i. Cash; or
 - ii. Personal, corporate, or manager’s/cashier’s check drawn against an account with a BSP authorized bank at any of its branches; or
- b. Online payment via Bills Payment, with “**DDMP REIT**” as the merchant through the following online payment channels:
 - i. PNB Internet Banking; or
 - ii. PNB Mobile Banking App.

For payments under (a), only checks with clearing periods of no more than (1) banking day shall be accepted. All checks should be made payable to “**DDMP REIT**” crossed “Payee’s Account Only” and dated the same date as the Application.

Deadline for check payments is at 11:00 a.m. on March 15, 2021 while the deadline for cash payments is at 12:00 noon on March 16, 2021.

For a list of operating PNB branches, please visit: <https://www.pnb.com.ph/index.php/pnb-open-branches>

Please refer to Annex “C” for the detailed PNB Bills Payment guidelines.

Payment via other banks

For interbank fund transfer as a mode of payment, please contact the Receiving Agent at ddmp_ipo@pnb.com.ph and indicate your PSE Easy Reference Number on the subject line of the email. The last day for interbank fund transfer payments shall be on March 12, 2021. Subscription payments made after March 12, 2021 shall be limited to payments via PNB (see above).

For LSI Applicants with other entities (including AB Securities) as the nominated “PSE Trading Participant”, any **questions related to payment instructions** may be directed to the representatives of the Receiving Agent listed below.

Name	E-mail Address
Joanna Marie Aviles	ddmp_ipo@pnb.com.ph
Emylyn Audemard	

Due to the current circumstances, the only official communication channel of the Receiving Agent will be via electronic communication / email.

8. Note that LSI Applications will be processed on a first-come, first-served basis; while final allocation of Offer Shares will be determined pursuant to allocation mechanics.
9. As required under the listing rules of the PSE (the “**PSE Rules**”), the Offer Shares should be in scripless form and lodged with the Philippine Depository and Trust Corporation (“**PDTC**”) under their NoCD facility. As such, applicants are required to nominate an Eligible TP (subject to the latter’s confirmation) through whom the LSI Applicant may request for the creation of their NoCD account where the subscribed shares will be lodged. An LSI Applicant may request for his/her Offer Shares to be converted from scripless form to certificated form through his/her nominated PDTC Participant only after the Offer Shares have been listed. The cost of the issuance for such stock certificates shall be for the account of the LSI Applicant.
10. Each LSI Applicant may subscribe to a minimum of 1,000 Offer Shares, and thereafter, in multiple of 1,000 Offer Shares, in accordance with the board lot table, but in no case subscribe to more than 44,000 Offer Shares. Based on the offer price of each Offer Share, the maximum total subscription for each LSI applicant is ₱99,000. Multiple LSI Applications (i.e. two or more LSI Applications by the same applicant) will not be allowed. As defined under the PSE Rules, an LSI is a share subscriber who is willing to subscribe or purchase a minimum board lot or whose subscription or purchase does not exceed ₱100,000.00 under the LSI program. Should the total demand for the Offer Shares in the LSI program exceed its maximum allocation, PNB Capital shall allocate the Offer Shares ensuring equitable distribution by satisfying first the applications of investors with the smallest orders.

11. Key dates of the Offer:

- a. Offer Period : 9:00 a.m. on March 10, 2021 to 12:00 noon on March 16, 2021
- b. Listing and trading : March 23, 2021

The Company and PNB Capital reserve the right to extend or terminate the Offer Period for LSIs with the approval of the SEC and the PSE.

12. In the event that the number of Offer Shares to be received by an Applicant, as confirmed by PNB Capital, is less than the number covered by its LSI Application, or if an LSI Application is rejected by the Company, then the Receiving Agent shall refund, without interest, on March 23, 2021, all or a portion of the payment corresponding to the number of Offer Shares wholly or partially rejected. All refunds shall be made through the Receiving Agent, at the Applicant's risk. Check refunds shall be available for pick-up at the office of the Receiving Agent located at 3rd Floor PNB Financial Center, Pres. Diosdado Macapagal Blvd., Pasay City starting March 23, 2021.
13. Any **questions related to the Offer or the LSI Guidelines** may be directed to the representatives of PNB Capital or the Receiving Agent listed below.

Institution	Name	E-mail Address
PNB Capital (As Underwriter)	Kim C. Aclan	pnbcapitalDDMPipo@pnb.com.ph
	Marge J. Reyes	
PNB Trust (As Receiving Agent)	Joanna Marie L. Aviles	ddmp_ipo@pnb.com.ph
	Emylyn P. Audemard	

Due to the current circumstances, the only official communication channel of PNB Capital and the Receiving Agent will be via electronic communication / email.

Annex “A”

Company	DDMP REIT, INC. (formerly DD-Meridian Park Development Corp.), a corporation organized under Philippine law. The trading symbol shall be “DDMPR”.
Sponsors	DoubleDragon Properties Corp. and the Spouses Yujuico.
Selling Shareholders	DoubleDragon Properties Corp. and the Spouses Yujuico.
Joint Global Coordinators	Credit Suisse (Singapore) Limited (“CS”), DBS Bank Ltd. (“DBS”), Nomura Singapore Limited (“Nomura”), and PNB Capital and Investment Corporation (“PNB Capital”) (the “Joint Global Coordinators”).
Joint Bookrunners	Joint Global Coordinators and CIMB Investment Bank Bhd (“CIMB”), Investment & Capital Corporation of the Philippines (“ICCP”), Macquarie Capital Securities (Singapore) Pte. Limited (“Macquarie”), Maybank Kim Eng Securities Pte. Ltd. (“Maybank”), and RCBC Capital Corporation (“RCBC Capital”).
International Bookrunners	CS, DBS, Nomura, CIMB, Macquarie, and Maybank.
Domestic Underwriters	PNB Capital, ICCP, and RCBC Capital.
Stabilizing Agent	PNB Securities, Inc., in its role as stabilizing agent, whereby it (by itself or through its affiliates) may engage in stabilization activities relating to any over-allotment of Shares from the Selling Shareholders for a period beginning on the Listing Date and ending on a date no later than 30 calendar days from and including the Listing Date.
Stock Transfer Agent	Philippine National Bank acting through its Trust Banking Group
Receiving Agent	Philippine National Bank acting through its Trust Banking Group
Escrow Agent	Philippine National Bank acting through its Trust Banking Group
Counsel for the Issuer as to Philippine Law	Martinez Vergara Gonzalez & Serrano
Counsel for the Joint Bookrunners as to United States Federal and New York State law	Milbank LLP
Counsel for the Joint Bookrunners as to Philippine Law	Romulo Mabanta Buenaventura Sayoc & de los Angeles
Fund Manager	DDMP REIT FUND MANAGERS, INC.
Property Manager	DDMP REIT PROPERTY MANAGERS, INC.
Firm Shares	5,942,488,469 Shares to be offered and sold by the Selling Shareholders pursuant to the Firm Offer.
Option Shares	Up to 594,248,847 to be sold by the Selling Shareholders and purchased by the Stabilizing Agent upon exercise of the Over-allotment Option.

Offer Shares	The Firm Shares and the Option Shares.
the Offer	The offer and sale of 5,942,488,469 Shares of the Company, by way of secondary offer by the Selling Shareholders, and an offer of up to 594,248,847 Option Shares pursuant to the Over-allotment Option (as described below).
Institutional Offer	At least 4,159,741,469 Firm Shares, or approximately 70% of the Firm Shares, are being offered and sold (i) outside the United States by the International Bookrunner in offshore transactions in reliance on Regulation S of the Securities Act, and (ii) to certain Domestic QIBs and other investors by the Domestic Underwriters in the Philippines. The Option Shares will form part of the Institutional Offer.
Trading Participants and Retail Offer	<p>1,782,747,000 Firm Shares (or approximately 30% of the Firm Shares) are being offered in the Trading Participants and Retail Offer in the Philippines at the Offer Price. Out of the Trading Participants and Retail Offer, 1,188,498,000 Firm Shares (or approximately 20% of the Firm Shares) are being allocated to all of the Eligible PSE Trading Participants at the Offer Price and 594,249,000 Firm Shares (or approximately 10% of the Firm Shares) are being allocated at the Offer Price to LSIs, subject to final allocation as may be determined by the Domestic Underwriters. Each Eligible PSE Trading Participant shall initially be allocated 9,822,000 Firm Shares, subject to reallocation as may be determined by the Domestic Underwriters. Based on the initial allocation for each trading participant, there will be a total of 36,000 residual Firm Shares to be allocated as may be determined by the Domestic Underwriters. Each LSI applicant may subscribe up to a maximum of 44,000 Firm Shares at the Offer Price. Subject to any reallocation to the Institutional Offer, the Domestic Underwriters shall purchase the Trading Participants and Retail Offer Shares not taken up by the Eligible PSE Trading Participants or clients of the Domestic Underwriters or the general public in the Philippines or which have been rejected or for which payment eventually did not clear due to insufficient funds pursuant to the terms and conditions of the Domestic Underwriting Agreement.</p> <p>LSIs shall subscribe through the PSE Electronic Allocation System (“PSE Easy”). As defined under the PSE Listing Rules, an LSI is a share subscriber who is willing to subscribe or purchase a minimum board lot or whose subscription or purchase does not exceed ₱100,000.00 under the LSI program. The procedure in subscribing to Offer Shares via PSE EASy is indicated in the Company’s Implementing Guidelines for Local Small Investors to be announced through the PSE EDGE website. Should the total demand for the Firm Shares in the LSI program exceed its maximum allocation, the Domestic Underwriters shall allocate the Firm Shares ensuring equitable distribution by satisfying first the application of investors with the smallest orders.</p>
Eligible Investors	The Trading Participants and Retail Offer Shares may be purchased by any natural person of legal age residing in the Philippines regardless of nationality, or any corporation, association, partnership, trust account, fund, or entity residing in and organized under the laws of the Philippines,

regardless of nationality, subject to the restrictions on ownership, as described below, and the Company's right to reject an Application or reduce the number of the Company's Firm Shares applied for subscription.

The Institutional Offer Shares are being offered for sale (i) outside the United States by the International Bookrunners in offshore transactions in reliance on Regulation S of the Securities Act, and (ii) to certain Domestic QIBs and other investors in the Philippines, by the Domestic Underwriters.

Purchase of the Offer Shares in certain jurisdictions may be restricted by law. Foreign investors interested in purchasing the Offer Shares should inform themselves of the applicable legal requirements under the laws and regulations of the countries of their nationality, residence or domicile, and as to any relevant tax or foreign exchange control laws and regulations affecting them personally. Foreign investors, both corporate and individual, warrant that their purchase of the Offer Shares will not violate the laws of their jurisdiction and that they are allowed to acquire, purchase, and hold the Offer Shares.

Restriction on Ownership

The Offer Shares may be subscribed by any individual of legal age, or by any corporation, association, partnership, or trust, regardless of citizenship or nationality.

However, the Philippine Constitution and related statutes set forth restrictions on foreign ownership for companies engaged in nationalized or partly nationalized activities, including land ownership. As of the date of this REIT Plan, the Company owns land and is therefore required by the Philippine Constitution and related statutes to be a Philippine National by limiting foreign ownership in the Company to a maximum of 40% of the Company's outstanding capital stock. Any transfer of the Company's Shares by Philippine Nationals to non-Philippine Nationals will be subject to the limitation that any such transfers will not cause foreign shareholdings in the Company to exceed the maximum percentage allowed under applicable laws. In addition, to the extent the Company's foreign ownership at that time exceeds 40% of the Company's outstanding capital stock, the Company may be required to divest foreign ownership to comply with the foreign ownership restrictions. For more information relating to restrictions on the ownership of the Shares, please see the sections entitled "Risk Factors," "Business and Properties," and "Regulatory and Environmental Matters – Nationality Restriction" in this REIT Plan.

In the event that foreign ownership of the Company's outstanding capital stock will exceed such allowable maximum percentage, the Company has the right to reject a transfer request by a stockholder to persons other than Philippine Nationals and the right not to record such purchases in the Company's books.

Moreover, if any share is inadvertently issued and/or transferred in violation of the said restriction, the shares issued and/or transferred in excess of the allowable maximum percentage shall be null and void, and the Company may immediately proceed to cancel and demand the surrender of the certificate of stock covering such shares. Should any stockholder acquire shares in excess

of the foregoing restriction, such stockholder shall not be considered a stockholder and shall have no right with respect to such shares except to demand payment therefor from the Company or transferor, as the case may be, or to dispose of the same to qualified shareholders within 30 days of receipt of notice from the Company.

Foreign investors interested in subscribing or purchasing the Offer Shares should inform themselves of the applicable legal requirements under the laws and regulations of the countries of their nationality, residence, or domicile, and as to any relevant tax or foreign exchange control laws and regulations affecting them personally. Foreign investors, both corporate and individual, warrant that their purchase of the Offer Shares will not violate the laws of their jurisdiction and that they are allowed to acquire, purchase, and hold the Offer Shares.

Offer Price	₱2.25 per Offer Share. The Offer Price will be determined based on a bookbuilding process and discussions between the Company and the Joint Global Coordinators.
Over-allotment Option	Subject to the approval of the Philippine SEC, the Selling Shareholders have granted the Stabilizing Agent an option, exercisable in whole or in part, to purchase the Option Shares to be sold by the Selling Shareholders at the Offer Price, on the same terms and conditions as the Firm Shares as set out in this REIT Plan, and effect price stabilization transactions. The Over-allotment Option is exercisable from and including 30 calendar days after the Listing Date. See the section entitled “Plan of Distribution – The Over-allotment Option” in this REIT Plan.
Offer Period	<p>The Offer Period shall begin at 9:00 a.m. (Manila time) on March 10, 2021 and end at 12:00 noon (Manila time) on March 16, 2021. The Company and the Joint Global Coordinators reserve the right to extend or shorten the Offer Period, subject to the approval of the PSE and the Philippine SEC.</p> <p>Applications must be received by the Receiving Agent not later than 12:00 noon, Manila Time on March 16, 2021 whether filed through a participating PSE Trading Participant or the Domestic Underwriters or filed directly with the Receiving Agent or through PSE EASy for LSI applications. Applications received thereafter or without the required documents will be rejected. Applications shall be considered irrevocable upon submission to the Receiving Agent, and shall be subject to the terms and conditions of the Offer as stated in this REIT Plan and in the Application. The actual subscription and/or purchase of the Offer Shares shall become effective only upon the actual listing of the Offer Shares on the PSE.</p>
Minimum Subscription	Each application must be for a minimum of 1,000 Firm Shares, and thereafter, in multiples of 1,000 Firm Shares. Applications for multiples of any other number of Shares may be rejected or adjusted to conform to the required multiple, at the Company’s discretion.
Use of Proceeds	All proceeds from the Offer will be received by the Selling Shareholders. The Company will not receive any proceeds from the Offer.

The Selling Shareholders shall use the entire proceeds from this Offer in accordance with their reinvestment plan. For a more detailed discussion on the use of net proceeds by the Selling Shareholders, see Annex 1 “Reinvestment Plan” of this REIT Plan.

See also the section entitled “Use of Proceeds” in this REIT Plan for further details.

Reallocation

The allocation of the Offer Shares between the Trading Participants and Retail Offer and the Institutional Offer is subject to adjustment as may be determined by the International Bookrunners and the Domestic Underwriters. In the event of an under-application in the Institutional Offer and a corresponding over-application in the Trading Participants and Retail Offer, Offer Shares in the Institutional Offer may be reallocated to the Trading Participants and Retail Offer. If there is an under-application in the Trading Participants and Retail Offer and if there is a corresponding over-application in the Institutional Offer, Offer Shares in the Trading Participants and Retail Offer may be reallocated to the Institutional Offer. Unless otherwise agreed by the International Bookrunners and the Domestic Underwriters, the reallocation shall not apply in the event of over-application or under-application in both the Trading Participants and Retail Offer and the Institutional Offer.

Stabilization

The Option Shares may be over-allotted and the Stabilizing Agent (or any of its affiliates or other persons acting on its behalf) may effect price stabilization transactions for a period beginning on or after the Listing Date, but extending no later than 30 days from the Listing Date. The Stabilizing Agent may purchase Shares in the open market only if the market price of the Shares falls below the Offer Price. Such activities may stabilize, maintain or otherwise affect the market price of the Shares, which may have the effect of preventing a decline in the market price of the Shares and may also cause the price of the Shares to be higher than the price that otherwise would exist in the open market in the absence of these transactions. If the Stabilizing Agent commences any of these transactions (which would include thereafter disposing of or selling the Shares purchased), it may discontinue them at any time. However, the Stabilizing Agent or any person acting on behalf of the Stabilizing Agent has the sole discretion whether to undertake stabilization activities, and there is no assurance that the same will be undertaken. There is also no assurance that the price of the Shares will not decline significantly after any such stabilizing activities end. Once the Over-allotment Option has been fully exercised by the Stabilizing Agent, it will no longer be allowed to purchase Shares in the open market for the conduct of stabilization activities. To the extent the Over-allotment Option is not fully exercised by the Stabilizing Agent, the same shall be deemed cancelled and the relevant Option Shares shall be re-delivered to the Selling Shareholders. See “Plan of Distribution – The Over-Allotment Option” for further details.

Lock-up

The PSE Consolidated Listing and Disclosure Rules (the “PSE Listing Rules”) require an applicant company for the Main Board to cause its existing shareholders owning at least 10% of the outstanding shares of the company

not to sell, assign, or in any manner dispose of their shares for a period of 180 calendar days after the listing of the shares.

The following shall be subject to the 180-day lock-up period:

Shareholder	No. of Shares Subject to 180-day Lock-up Period (if Over-Allotment Option is Fully Exercised)	No. of Shares Subject to 180-day Lock-up Period (if Over-Allotment Option is Not Exercised)	Ownership Percentage to Total Issued Before the Offer
DoubleDragon Properties Corp.	7,903,519,158*	8,319,493,851*	70.00%
Benedicto V. Yujuico	1,720,739,589**	1,811,304,830**	15.24%
Teresita M. Yujuico	1,666,469,340	1,754,178,253	14.76%
	11,290,728,087	11,884,976,934	100.00%

*Includes the 4 shares held by Edgar J. Sia II, Ferdinand J. Sia, William Tan Untiong and Tony Tan Caktiong.

**Includes the 3 shares held by Jaime Rafael Yujuico, Jesus Emmanuel Yujuico and John Michael Yujuico.

In addition, under the PSE Listing Rules, if there is any issuance or transfer of shares (i.e., private placements, asset for shares swaps, or similar transactions) or instruments which lead to issuance of shares (i.e., convertible bonds, warrants, or similar instruments) done and fully paid for within 180 calendar days prior to the listing date, and the transaction price is lower than that of the listing price, all shares availed of shall be subject to a lock-up period of at least 365 calendar days from full payment of the aforesaid shares. The three shares held by the independent directors shall be subject to the 365-day lock up period.

The following shall be subject to the 365-day lock-up period:

Shareholder	No. of Shares Subject to 365-day Lock-up Period (if Over-Allotment Option is Fully Exercised)	No. of Shares Subject to 365-day Lock-up Period (if Over-Allotment Option is Not Exercised)	Ownership Percentage to Total Issued Before the Offer
Antonio Go	1	1	0.00%
Edgardo Lacson	1	1	0.00%
Rene Buenaventura	1	1	0.00%

To implement this lock-up requirement, the PSE requires the applicant company to lodge the shares with the PDTC through a Philippine Central Depository (“PCD”) participant for the electronic lock-up of the shares or to

enter into an escrow agreement with the trust department or custodian unit of an independent and reputable financial institution. See the sections entitled “Principal Shareholders” and “Plan of Distribution – Lock-Up” in this REIT Plan.

The Company and the Selling Shareholders have agreed with the Domestic Underwriters and the International Bookrunners that neither the Company nor the Selling Shareholders will, except for the sale of the Offer Shares, issue, offer, sell, contract to sell, pledge, or otherwise dispose of (or publicly announce any such issuance, offer, sale or disposal of) any common shares or securities convertible or exchangeable into or exercisable for any common shares or warrants or other rights to purchase common shares or any security or financial product whose value is determined directly or indirectly by reference to the price of the underlying securities, including equity swaps, forward sales and options for a period of 180 calendar days from the Listing Date.

Registration, Listing, and Trading

The Company has filed an application with the Philippine SEC for the registration and an application with the PSE for the listing of all its outstanding capital stock (including the Offer Shares). The Philippine SEC is expected to issue an Order of Effectivity and Permit to Sell prior to commencement of the Offer Period and the PSE Board approved the listing application on February 24, 2021 under a Notice of Approval dated February 26, 2021, subject to compliance with certain listing conditions.

The Offer Shares are expected to be listed on the PSE Main Board under the symbol “DDMPR”, on or about March 23, 2021. Trading of the Company’s issued and outstanding Shares that are not subject to lock-up is expected to commence on the same date.

Dividends

The Company is required to declare dividends pursuant to the REIT Law. The REIT Law requires a REIT to distribute annually a total of at least 90% of its net income as adjusted for unrealized gains and losses/expenses and impairment losses, and other items in accordance with internationally accepted accounting standards (excluding proceeds from the sale of the REIT’s assets that are re-invested in the REIT within one year from the date of the sale) as dividends to its shareholders. Such dividends shall be payable only from the unrestricted retained earnings of the Company, and the income distributable as dividends by the Company shall be based on the audited financial statements for the recently completed fiscal year prior to the prescribed distribution. A REIT may declare either cash, property, or stock dividends. However, the declaration of stock dividends must be approved by at least a majority of the entire membership of the Company’s Board, including the unanimous vote of all the Company’s independent Directors, and stockholders representing not less than two-thirds of the outstanding capital stock at a regular meeting or special meeting called for that purpose. Any such stock dividend declaration is also subject to the approval of the Philippine SEC within five working days from receipt of the request for approval. If the Philippine SEC does not act on said request within such period, the declaration shall be deemed approved. Please see the section

entitled “Dividends and Dividend Policy” in this REIT Plan for further details.

Procedure for Application for the
Trading Participants and Retail
Offer

For Eligible PSE Trading Participants:

Application forms and signature cards may be obtained from the Domestic Underwriters, from the Receiving Agent, or from any participating Eligible PSE Trading Participant (“TP”). Applicants shall complete the application form, indicating all pertinent information such as the applicant’s name, address, contact number, taxpayer’s identification number, citizenship and all other information as may be required in the application form and shall provide all the required documents. Applicants shall undertake to sign all documents and to do all necessary acts to enable them to be registered as holders of Offer Shares. Failure to complete the application form may result in the rejection of the application.

An Application should be submitted in quadruplicate (four (4) copies, one (1) of which shall be returned to the applicant) and accompanied by the following documents (complete):

- The required attachments as enumerated in the Applications;
- Two (2) properly filled-out signature cards, each bearing the specimen signature of the TP’s designated signatories, and if the Applicant is a corporation, duly authenticated and certified by its Corporate Secretary;
- Two (2) valid and current government-issued IDs (e.g. SSS, GSIS, Driver’s License, Passport or PRC ID); if the Applicant is a corporation, two (2) valid and current government-issued IDs of (a) its authorized signatory(ies), duly certified as true copy by the Corporate Secretary and (b) its Corporate Secretary, duly certified as true copy by an authorized officer of the corporation;
- Proof of payment;
- Affidavit of Undertaking to Submit Original Copies of the Documents (the “Undertaking to Submit”), attached as Annex “D” to the Implementing Guidelines for the Reservation and Allocation of the Company Offer Shares to the Eligible Trading Participants of the PSE (the “TP Guidelines”), within fifteen (15) calendar days from the submission of the electronic mail of the scanned copies.

In addition, Eligible TPs must submit the following:

- Duly-accomplished Sales Report in excel format, which shall be duly executed in four (4) copies, with all four (4) copies duly certified by the respective authorized signatories of the Eligible TP; and
- The TP’s Endorsement and Certification. attached as Annex “G” to the TP Guidelines.

If the applicant is a corporation, partnership, or trust account, the Application must be accompanied by scanned copies of the following documents:

- A certified true copy of the applicant’s latest articles of incorporation and by-laws (or articles of partnership in the case of a partnership) and other

constitutive documents (each as amended to date) duly certified by its corporate secretary (or managing partner in the case of a partnership);

- A certified true copy of the applicant's Philippine SEC certificate of registration or certificate of filing amended articles of incorporation or by-laws, as the case may be, duly certified by its corporate secretary (or managing partner in the case of a partnership);
- A duly notarized corporate secretary's certificate (or managing partner in the case of a partnership) setting forth the resolution of the applicant's board of directors or equivalent body authorizing the purchase of the Firm Shares indicated in the Application, identifying the designated signatories authorized for the purpose, including his or her specimen signature, and certifying to the percentage of the applicant's capital or capital stock held by Philippine Nationals;

Foreign corporate and institutional applicants who qualify as Eligible Investors, as defined in the REIT Plan, in addition to the documents listed above, are required to submit in quadruplicate, a representation and warranty stating that their Application will not violate the laws of their jurisdictions of incorporation or organization, and that they are allowed to acquire, purchase and hold the Firm Shares.

For Local Small Investors:

With respect to the LSIs, applications to purchase the Trading Participants and Retail Offer Shares must be done online through the PSE EASy. The system will generate a reference number and payment instruction. Application to purchase the Offer Shares must be settled within the Offer Period.

An LSI applicant should nominate in the Application the PSE Trading Participant through which its shares will be lodged. Otherwise, the Application shall not be accepted.

Further information about the Company, details about the Offer, instructions for subscribing through PSE EASy, and list of PSE Trading Participants where LSI applicants may open trading accounts for the lodgement of the LSI applicant's Offer Shares will be made available in the online information center. The link to the online information center will be made available on Company's website in due course and in the Offer Implementing Guidelines which will be published on the PSE EDGE website prior to the start of the Trading Participants and Retail Offer.

LSI applications will be processed on a first-come, first-served basis while final allocation of the Trading Participants and Retail Offer Shares will be determined pursuant to allocation mechanics. This section should be read in conjunction with the Offer Implementing Guidelines which will be published on the PSE EDGE website.

Payment Terms for the Trading
Participants and Retail Offer

The purchase price must be paid in full in Pesos upon the submission of the duly completed and signed application form and signature card together with the requisite attachments.

	The modes of payment and instructions will be specified in the Offer Implementing Guidelines which will be published on the PSE EDGE website prior to the start of the Trading Participants and Retail Offer Period.											
Acceptance or Rejection of Applications for the Trading Participants and Retail Offer	<p>“Application to Purchase” forms are subject to confirmation by the Domestic Underwriters and the final approval of the Company. The Company and the Domestic Underwriters reserve the right to accept, reject, or scale down the number and amount of Offer Shares covered by any application. The Company and the Joint Global Coordinators have the right to reallocate available Offer Shares in the event that the Offer Shares are insufficient to satisfy the total applications received. The Offer Shares will be allotted in such a manner as the Company and the Joint Global Coordinators may, in their sole discretion, deem appropriate, subject to distribution guidelines of the PSE. Applications with checks dishonored upon first presentation and “Application to Purchase” forms which do not comply with terms of the Offer will be automatically rejected. Notwithstanding the acceptance of any “Application to Purchase” forms, the actual subscription of the Offer Shares by the applicant will be effective only upon the listing of the Offer Shares on the PSE.</p>											
Refunds for the Trading Participants and Retail Offer	<p>In the event that the number of Offer Shares to be received by an Applicant, as confirmed by the Domestic Underwriters, is less than the number covered by its Application, or if an Application is rejected by the Company, then the Receiving Agent shall refund, without interest, within five banking days from the end of the Offer Period or until March 23, 2021, all or a portion of the payment corresponding to the number of Offer Shares wholly or partially rejected. All refunds shall be made through the Receiving Agent, at the Applicant’s risk.</p>											
Registration and Lodgment of Shares with PDTC	<p>The Offer Shares will be in scripless form and are required to be lodged with the PDTC upon listing. Investors may maintain the Offer Shares in scripless form or opt, at their own cost and expense, to have the stock certificates issued to them by requesting an upliftment of the relevant Offer Shares from the PDTC’s electronic system after the Offer Shares are listed on the PSE.</p>											
Tax Considerations	<p>See the section entitled “Taxation” in this REIT Plan for information on the Philippine tax consequences of the purchase, ownership, and disposal of the Offer Shares.</p>											
Expected Timetable	<p>The timetable of the Offer is expected to be as follows:</p> <table><tr><td>Pricing</td><td>March 5, 2021</td></tr><tr><td>Notice of final Offer Price to the PSE and SEC</td><td>March 5, 2021</td></tr><tr><td>Receipt of Permit to Sell from the SEC</td><td>March 8, 2021</td></tr><tr><td>Offer Period</td><td>March 10 to 16, 2021</td></tr><tr><td>Submission of Firm Order and Commitments by Eligible PSE Trading Participants</td><td>11:00 a.m. on March 12, 2021</td></tr></table>		Pricing	March 5, 2021	Notice of final Offer Price to the PSE and SEC	March 5, 2021	Receipt of Permit to Sell from the SEC	March 8, 2021	Offer Period	March 10 to 16, 2021	Submission of Firm Order and Commitments by Eligible PSE Trading Participants	11:00 a.m. on March 12, 2021
Pricing	March 5, 2021											
Notice of final Offer Price to the PSE and SEC	March 5, 2021											
Receipt of Permit to Sell from the SEC	March 8, 2021											
Offer Period	March 10 to 16, 2021											
Submission of Firm Order and Commitments by Eligible PSE Trading Participants	11:00 a.m. on March 12, 2021											

Trading Participants and Retail Offer Settlement Date	March 16, 2021
Institutional Offer Settlement Date	March 19, 2021
Listing Date and commencement of trading on the PSE	March 23, 2021

The dates included above are subject to the approval of the PSE and the SEC, market, and other conditions, and may be changed.

If, for any reason, any day of the above periods or dates is not a banking day, then such period or date may be extended or moved, as the case may be, to the next immediately succeeding banking day, or such other date as may be agreed upon by the Company and the Joint Global Coordinators. Notice of any adjustment to the Listing Date shall be made by publication by the Company in two newspapers of general circulation, provided that any adjustment to the Listing Date shall be subject to the approval of the PSE.

Risks of Investing

Before making an investment decision, prospective investors should carefully consider the risks associated with an investment in the Offer Shares. These risks are discussed in the section entitled “Risk Factors” in this REIT Plan and include: (i) risks relating to the Company’s business; (ii) risks relating to the Philippines; (iii) risks relating to the Company’s Properties; (iv) risks relating to the Offer Shares and an investment in the Company; and (v) risks relating to the presentation of information in this REIT Plan.

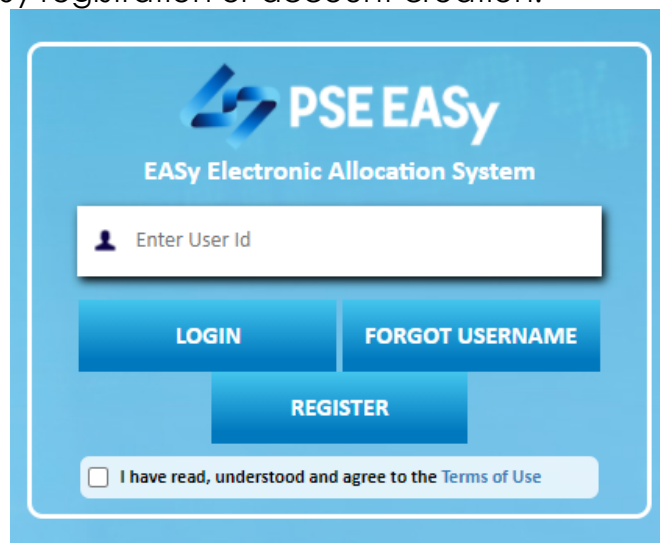
Annex “B”

How to create a PSE EASy account?

1. Access PSE EASy through <https://easy.pse.com.ph>



2. Click the “REGISTER” button. Please note that only investors that have trading accounts with PSE Trading Participants will be allowed to proceed with the PSE EASy registration or account creation.



3. Select the investor type individual and the Trading Participant.

Register

With Trading Account *

☒ Yes ☐ No

Investor Type *

Individual

Individual

Register

With Trading Account *

☒ Yes ☐ No

Investor Type *

Individual

Username *

Re-confirm Password *

Security Question 2 *

---Select---

Type your answer

Trading Participant *

---Select---

---Select---

AAA Southeast Equities, Inc.

AP Securities, Inc.

Armstrong Securities, Inc.

Belson Securities, Inc.

BPI Securities Corporation

China Bank Securities Corporation

Coherco Securities, Inc.

COL Financial Group, Inc.

Equitworld Securities, Inc.

Globalinks Securities & Stocks, Inc.

Guild Securities, Inc.

H.E. Bennett Securities, Inc.

HDI Securities, Inc.

Imperial, De Guzman, Abalos & Co., Inc.

King's Power Securities, Inc.

Lucky Securities, Inc.

Maybank ATR Kim Eng Securities, Inc.

4. Key in your details and attach your photo. Please make sure that your

details are correct especially your Tax Identification Number (“TIN”).

Register

First Name *	Middle Name
Juan	Carlos
Last Name *	Telephone No.
delacruz	6324567891
Nationality *	Address *
Filipino	5th Avenue corner 28th Street, Quezon City, Metro Manila
Email Address *	Birthdate *
jcdelacruz@email.com	06-Jun-2001
Mobile No. *	TIN *
639176543210	123456789123

SaveCancel

Register

Nationality *	Address *
Filipino	5th Avenue corner 28th Street, Quezon City, Metro Manila
Email Address *	Birthdate *
jcdelacruz@email.com	06-Jun-2001
Mobile No. *	TIN *
639176543210	123456789123
Profile Photo *	TIN Number Available
Browse... No file selected.	

☐ I/the Corporation/the Partnership declare that all the information furnished above are correct and true and that if any of the information furnished proves to be materially false or incorrect, either wholly or partly, The Philippine Stock Exchange, Inc. may cancel my/the Corporation's/the Partnership's registration or take such other action as may be deemed fit.

Please [click here](#) to read and accept the Terms of Use

SaveCancel

5. Tick off the checkbox and read and accept the terms of use.

Register

Nationality *
Filipino

Address *
5th Avenue corner 28th Street, Quezon City, Metro Manila

Email Address *
jcdelacruz@email.com

Birthdate *
06-Jun-2001

Mobile No. *
639176543210

TIN *
123456789123
TIN Number Available

Profile Photo *
Browse... 20180202_205855.jpg

☒ I/the Corporation/the Partnership declare that all the information furnished above are correct and true and that if any of the information furnished proves to be materially false or incorrect, either wholly or partly, The Philippine Stock Exchange, Inc. may cancel my/the Corporation's/the Partnership's registration or take such other action as may be deemed fit.

Please [click here](#) to read and accept the Terms of Use

Save Cancel

Register

Nationality *
Filipino

Address *
5th Avenue corner 28th Street, Quezon City, Metro Manila

Email Address *
jcdelacruz@email.com

Birthdate *
06-Jun-2001

Mobile No. *
639176543210

TIN *
123456789123
TIN Number Available

Profile Photo *
Browse... 20180202_205855.jpg

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Please [click here](#) to read and accept the Terms of Use

Save Cancel

Please scroll below to read and accept the Terms of Use

TERMS OF USE

The PSE Electronic Allocation System ("PSE EASY") is a system owned and made available for use by The Philippine Stock Exchange, Inc. ("PSE") as a platform for local small investors ("LSIs") to subscribe to Initial Public Offering ("IPO") investment opportunities.

The access to and use, in any way, of PSE EASY shall be governed by these terms and conditions. Please read these terms and conditions carefully and please note that by continuing to access and use PSE EASY, you shall be deemed to have read, understood, and agreed to the said terms and conditions.

DISCLAIMER

PSE EASY is made available for use without warranties of any kind. Your use of PSE EASY, in general, is at your own risk. PSE accepts no liability for the consequences of any action taken on the basis of the information provided in PSE EASY.

PSE does not make any representations and disclaims all warranties, express or implied, in respect of PSE EASY, including, but not limited to, implied warranty of fitness for a particular purpose, satisfactory quality, non-infringement of intellectual property rights, or any representations or warranties arising from usage or custom or trade by operation of law. PSE likewise does not warrant that:

1. The PSE EASY will perform without interruption, errors, delays, omissions, system failures, hardware or software crashes, or other events.

Register

Nationality *
Filipino

Address *
5th Avenue corner 28th Street, Quezon City, Metro Manila

Email Address *
jcdelacruz@email.com

Birthdate *
06-Jun-2001

Mobile No. *
639176543210

TIN *
123456789123
TIN Number Available

Profile Photo *
Browse... 20180202_205855.jpg

☒ I/the Corporation/the Partnership declare that all the information furnished above are correct and true and that if any of the information furnished proves to be materially false or incorrect, either wholly or partly, The Philippine Stock Exchange, Inc. may cancel my/the Corporation's/the Partnership's registration or take such other action as may be deemed fit.

Please [click here](#) to read and accept the Terms of Use

Save Cancel

Please scroll below to read and accept the Terms of Use

CHANGES TO TERMS OF USE

PSE may revise these terms and conditions at any time and without prior notice. You are responsible for ensuring that you have read the most current version of these terms and conditions. Your continued access and/or use of PSE EASY will be deemed to constitute your conclusive acceptance of the updated or revised terms and conditions.

VIOLATIONS OF TERMS OF USE

You shall not use this website for any illegal purpose.

PSE reserves the right to seek all remedies available at law and in equity for violations of these terms and conditions, including the right to restrict or deny access to PSE EASY at any time and without any notice.

☒ Check the box to accept our Terms of Use

6. Click the “Save” button.

Register

Nationality *
Filipino

Address *
5th Avenue corner 28th Street, Quezon City, Metro Manila

Email Address *
jcdelacruz@email.com

Birthdate *
06-Jun-2001

Mobile No. *
639176543210

TIN *
123456789123
TIN Number Available

Profile Photo *
Browse... 20180202_205855.jpg

☒ I/the Corporation/the Partnership declare that all the information furnished above are correct and true and that if any of the information furnished proves to be materially false or incorrect, either wholly or partly, The Philippine Stock Exchange, Inc. may cancel my/the Corporation's/the Partnership's registration or take such other action as may be deemed fit.

Please [click here](#) to read and accept the Terms of Use

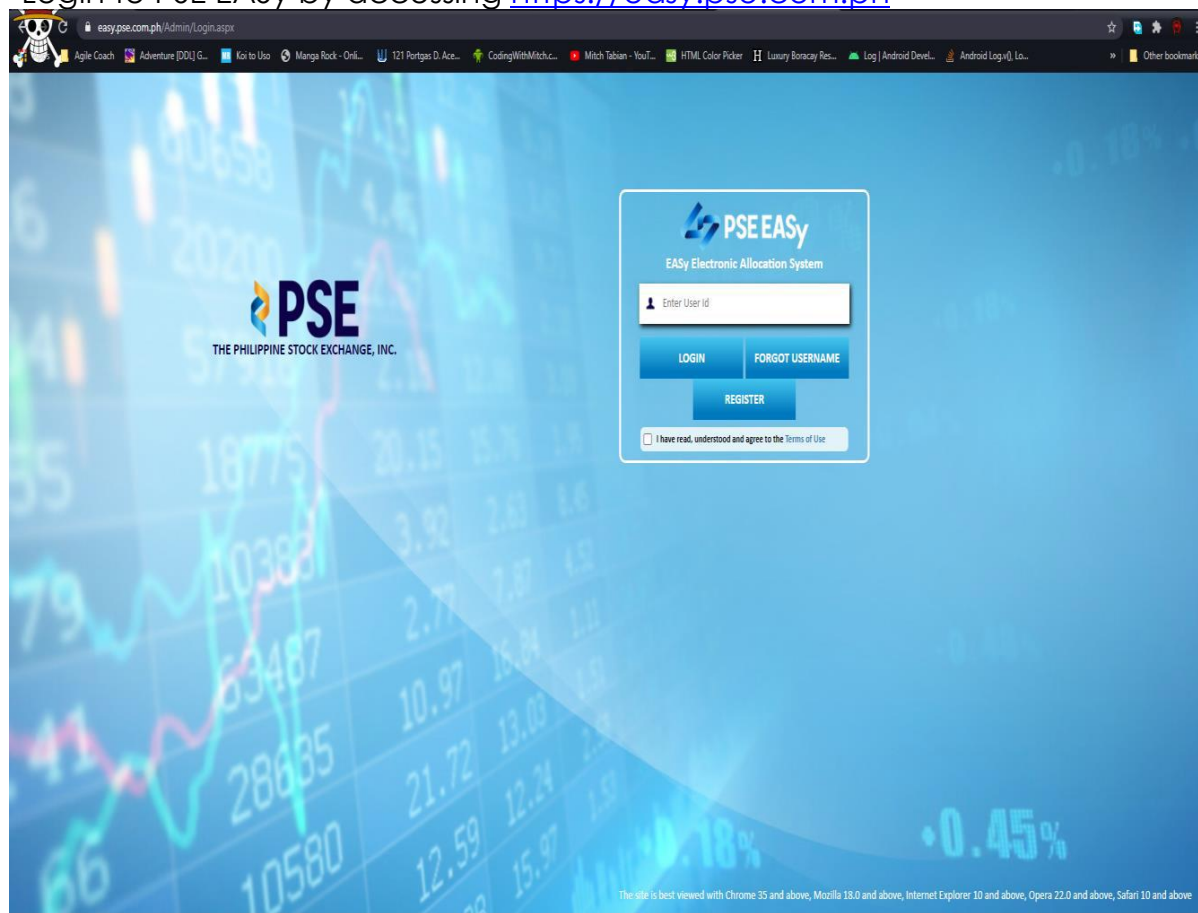
Save Cancel

7. Verify your account by clicking the link sent to your email.

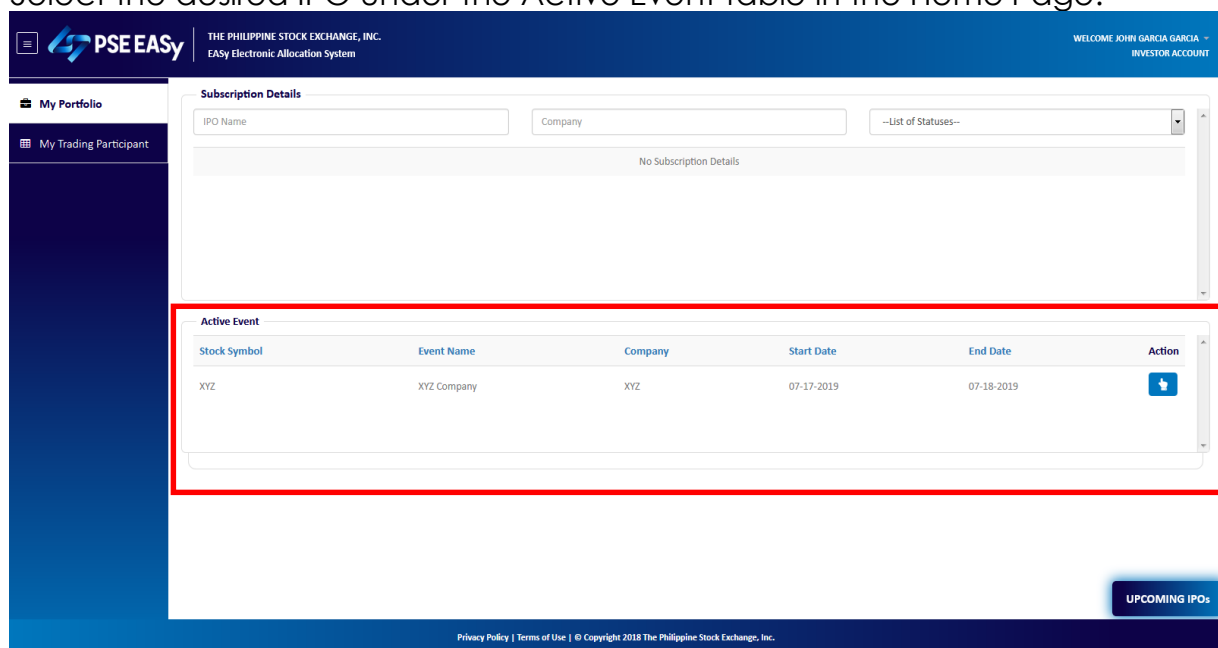
8. Wait for your selected trading participant to approve your PSE EASy registration.

Subscribing to IPOs via PSE EASy

1. Login to PSE EASy by accessing <https://easy.pse.com.ph>



2. Select the desired IPO under the Active Event table in the Home Page.



3. Click the subscribe icon.

PSE EASY THE PHILIPPINE STOCK EXCHANGE, INC. EASY Electronic Allocation System WELCOME JOHN GARCIA GARCIA - INVESTOR ACCOUNT

My Portfolio
My Trading Participant

Subscription Details

IPO Name Company --List of Statuses--

No Subscription Details

Active Event

Stock Symbol	Event Name	Company	Start Date	End Date	Action
XYZ	XYZ Company	XYZ	07-17-2019	07-18-2019	Subscribe

UPCOMING IPOs

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4. Review the details of the offer in the Application to Purchase (ATP) Form.

PSE EASY THE PHILIPPINE STOCK EXCHANGE, INC. EASY Electronic Allocation System WELCOME JOHN GARCIA GARCIA - INVESTOR ACCOUNT

Application to purchase

Additional Information

Stock Symbol * XYZ

Start Date * 07-17-2019

End Date * 07-18-2019

Currency * PHP

Final Offer Price * 5.74

Lot Size * 100

Maximum Number of Shares for Subscription * 17,400

Minimum Number of Shares for Subscription 1,000

Save as Draft Send Cancel

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5. Key in your order and select your TP in the ATP Form.

PSE EASY | THE PHILIPPINE STOCK EXCHANGE, INC. | EASY Electronic Allocation System

WELCOME JOHN GARCIA - INVESTOR ACCOUNT

Application to purchase

Contact Person 3 Details

Application to Purchase

Order Size (Shares) * 17,400

Trading Participant * Philippine Stock Exchange

Total Amount in PHP * 99,876.00

I agree to the Representations, Warranties, Authorization and Acknowledgment. [\(Click here\)](#)

Save as Draft Send Cancel

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6. Tick-off the Acknowledgment Section of the ATP Form.

Application to purchase

Contact Person 3 Details

Application to Purchase

Order Size (Shares) *

Trading Participant *

Total Amount in PHP *

I agree to the Representations, Warranties, Authorization and Acknowledgment.

Please scroll below to read and acknowledge

1. All information contained in this Application to Purchase ("Application") are true and correct;
2. The Issuer, Underwriter, Receiving Agent, Transfer Agent, Trading Participant or any other recipient may rely upon the information provided in this Application and the representations and warranties provided herein;
3. I/the Corporation/the Partnership possess the power and authority, and that there is no legal, contractual or any other impediment, to enter into this Application and/or to purchase the Offer Shares;
4. I/the Corporation/the Partnership have read and understood, and unconditionally accept, the terms and conditions of the Offer, the Implementing Guidelines, and all rules and regulations governing the Offer;
5. I/the Corporation/the Partnership understand that no person has been authorized to give information or to make representation with respect to the Offer Shares other than those specified in the Prospectus;
6. I/the Corporation/the Partnership have read and understood, and relied upon, the Prospectus in deciding to submit this Application and/or to purchase the Offer Shares; and

Save as Draft Send Cancel

Application to purchase

Contact Person 3 Details

Application to Purchase

Order Size (Shares) *

Trading Participant *

Total Amount in PHP *

I agree to the Representations, Warranties, Authorization and Acknowledgment.

Please scroll below to read and acknowledge

Corporation's/the Partnership's name of the Offer Shares being applied for, or any lesser number in respect of which an Application may be accepted, in the Stock and Transfer Book of the Issuer. I/the Corporation/the Partnership undertake to sign all documents and to do all other acts necessary to enable me/the Corporation/the Partnership to be registered as the owners of the Offer Shares being applied for or any lesser number in respect of which the Application may be accepted, subject to the Articles of Incorporation (as amended) and By-Laws (as amended) of the Issuer, and the laws of the Republic of the Philippines.

I/the Corporation/the Partnership also acknowledge that:

1. Applications received after the end of the Offer Period, or any extension thereof, Applications that do not comply with the terms and conditions of the Offer, the Implementing Guidelines, and all rules and regulations governing the Offer, Applications with incomplete requirements, and Applications that are not fully paid within the deadline for payment shall be rejected; and
2. Notwithstanding the acceptance of any Application, I/the Corporation's/the Partnership's actual subscription of the Offer Shares will be effected only upon listing of the Offer Shares at the PSE.

☒ Check the box to acknowledge

Save as Draft Send Cancel

7. Click the “Send” button.

The screenshot shows the 'Application to purchase' form in the PSE EASY system. The form includes sections for 'Contact Person 3 Details' and 'Application to Purchase'. The 'Application to Purchase' section contains the following fields:

Field	Value
Order Size (Shares) *	17,400
Trading Participant *	Philippine Stock Exchange
Total Amount in PHP *	99,876.00

Below the fields is a checkbox for 'I agree to the Representations, Warranties, Authorization and Acknowledgment. [\(Click here\)](#)'. At the bottom right of the form, there are three buttons: 'Save as Draft', 'Send' (highlighted with a red box), and 'Cancel'.

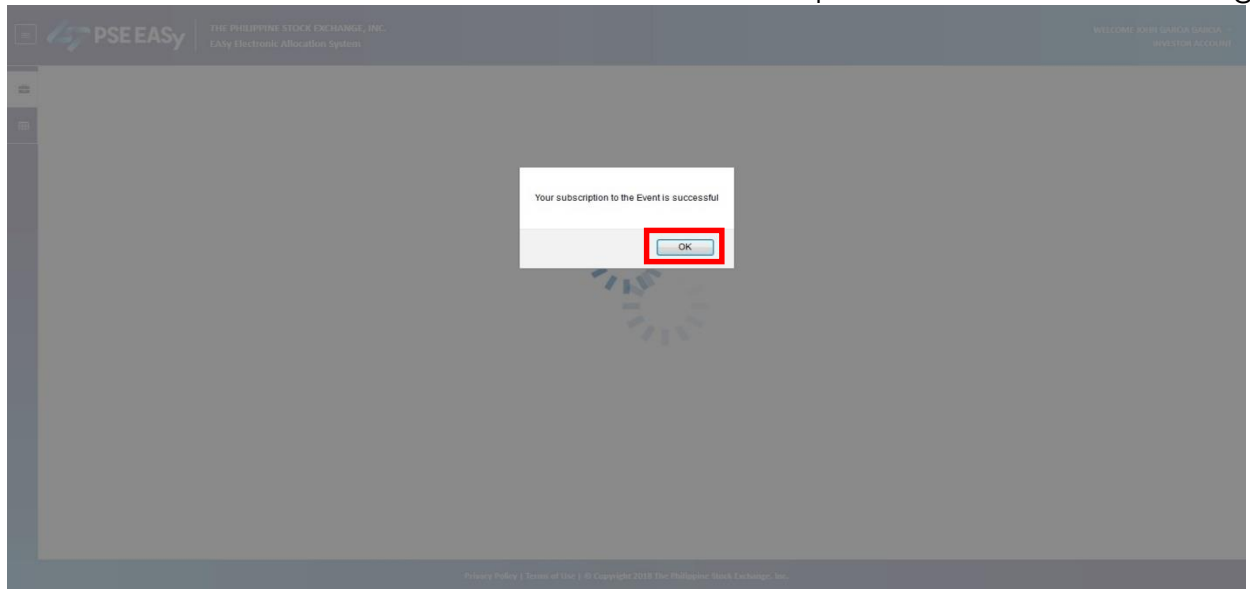
8. Review your order in the confirmation pop-up and click the “OK” button.

The screenshot shows the same 'Application to purchase' form as in the previous image, but with a confirmation pop-up dialog box overlaid in the center. The dialog box contains the following text:

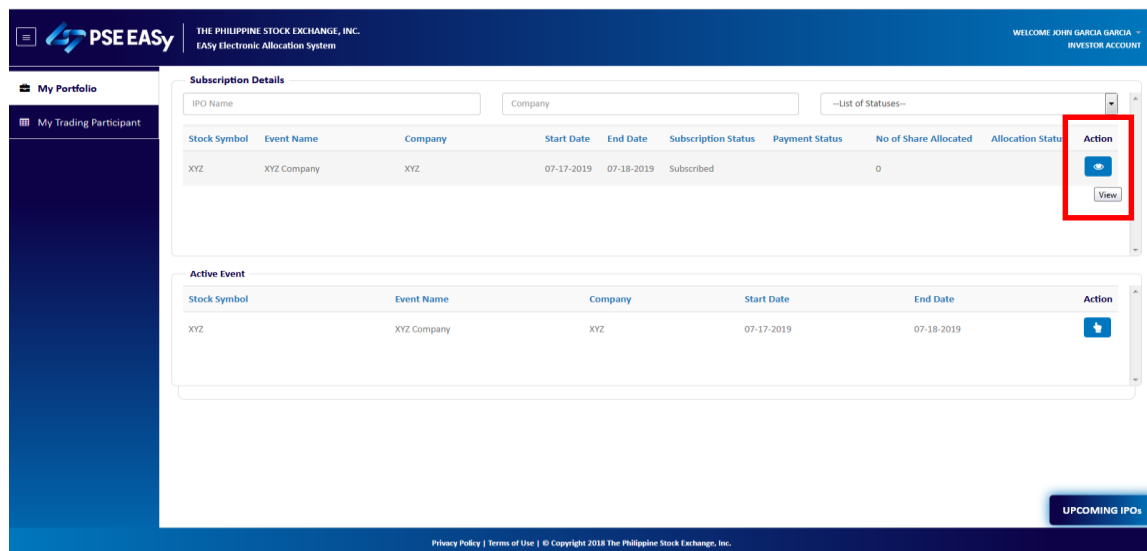
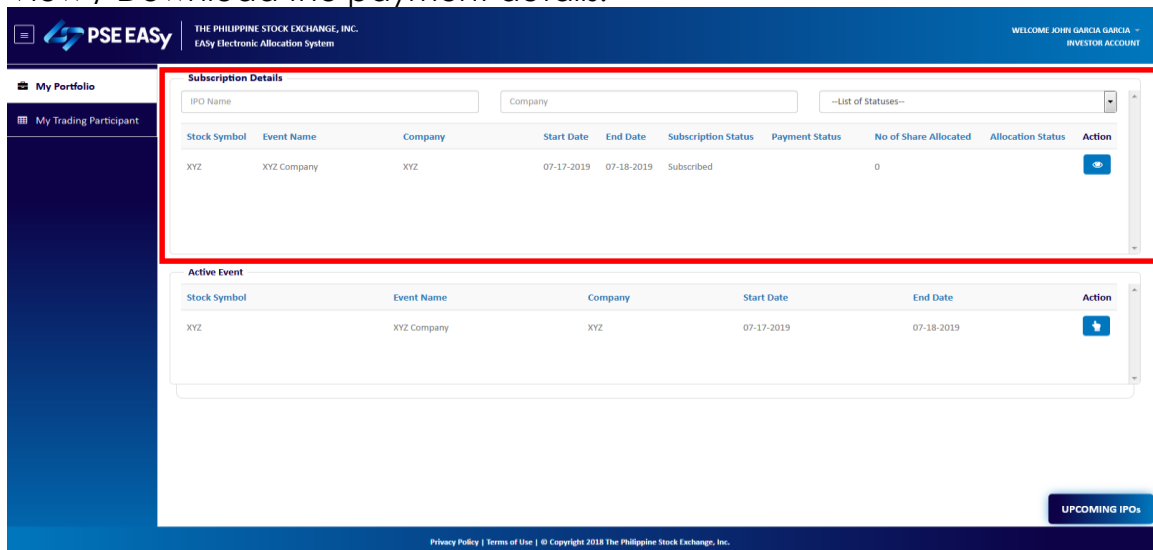
Please confirm your subscription:
Event Name: XYZ Company
Shares Subscribed: 17,400
Amount Due: PHP 99,876.00

At the bottom of the dialog box are two buttons: 'OK' (highlighted with a red box) and 'Cancel'.

Click the "OK" button on the successful subscription confirmation message.



9. View / Download the payment details.



PSE EASY | THE PHILIPPINE STOCK EXCHANGE, INC.
EASy Electronic Allocation System

WELCOME JOHN GARCIA GARCIA
INVESTOR ACCOUNT

Application to purchase

Event Details

Event Name * XYZ Company

Additional Information

Stock Symbol * XYZ

Start Date * 07-17-2019

End Date * 07-18-2019

Currency * PHP

Final Offer Price * 5.74

Cancel Subscription **Print/Download Payment Details** Cancel

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10. Pay for your subscription.

PSE | THE PHILIPPINE STOCK EXCHANGE, INC.
LSI SUBSCRIPTION SYSTEM

Subscription Details

Event Name: XYZ Company
Event End Date: 07-18-2019
Trading Participant: Philippine Stock Exchange

Application to Purchase

Investor Name: John Garcia Garcia
Order Size (Shares): 17,400
Offer Price: PHP 5.74
Total Amount: PHP 99,876
Reference No: XYZ00071719000154677

Payment Instruction


Bank: ABC
Account Name: Account 1
Account Number: 0355789463454848
Special Instruction: The purchase price must be paid in full in Philippine Pesos through the above cited Bank. The purchase price may be paid in (i) cash; (ii) a personal check drawn against an account with a BSP authorized bank at any of its branches located in Metro Manila; or (iii) a manager's or cashier's check issued by an authorized bank.

XYZ00071719000154677

Print Download

11. Expect your payment to be reflected in the system the next day.

Implementing Guidelines for Local Small Investors

PSE EASY

THE PHILIPPINE STOCK EXCHANGE, INC.
EASy Electronic Allocation System

WELCOME JOHN GARCIA GARCIA
INVESTOR ACCOUNT

My Portfolio


My Trading Participant

Subscription Details


IPO Name

Company

--List of Statuses--

Stock Symbol	Event Name	Company	Start Date	End Date	Subscription Status	Payment Status	No of Share Allocated	Allocation Status	Action
XYZ	XYZ Company	XYZ	07-17-2019	07-18-2019	Subscribed	Paid	0		

Active Event

Stock Symbol	Event Name	Company	Start Date	End Date	Action
XYZ	XYZ Company	XYZ	07-17-2019	07-18-2019	

UPCOMING IPOs

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Annex “C”

PNB BILLS PAYMENT GUIDELINES

1. Over-the-counter Bills Payment

Company Name: DDMP REIT

Subscriber Number: Cite your unique PSE EASy reference number

Payor's Name: Cite the Applicant's Name

The image shows a PNB Payment Slip form with the following details filled in:

- PNB Logo:** Present in the top left corner.
- RECEIVED BY:** TELLER
- MACHINE VALIDATION:** Present in the top right corner.
- Nº:** XXXXXXXX
- THIS PAYMENT IS FOR:** ☒ PESO BILLING, ☐ DOLLAR BILLING
- DATE:** Payment Date
- COMPANY NAME:** DDMP REIT
- CARD NO. / SUBSCRIBER'S NO. / POLICY / PLAN REF. NUMBER:** PSE EASy reference number
- PAYOR'S NAME:** Name of Applicant/Subscriber
- MODE OF PAYMENT:** ☐ 1. CASH, ☐ 2. ON-USE, ☐ 3. LOCAL, ☐ 4. REGIONAL, ☐ 5. DEBIT ACCOUNT
- TABLE:**

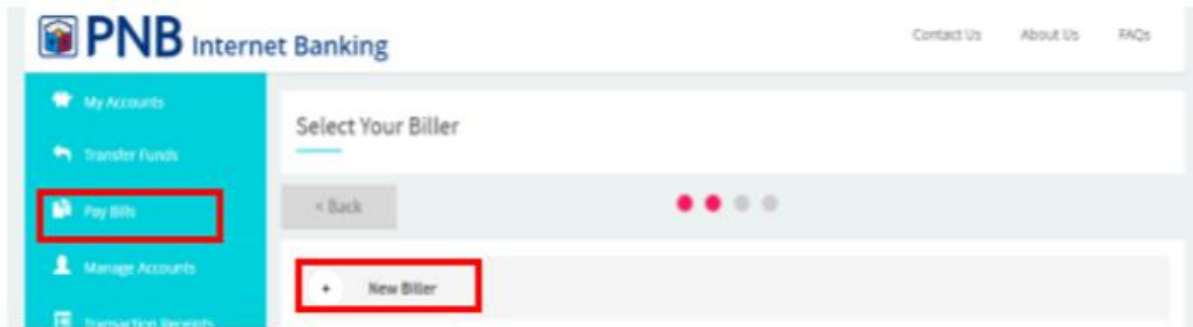
BANK INITIALS/BRANCH	CHECK NUMBER	AMOUNT	CTVS.
1			
2			
- PLEASE INDICATE CASH BREAKDOWN AT THE BACK** P
- DEBIT MY ACCOUNT NO.:** [Empty grid]
- AMOUNT IN WORDS:** [Empty line]
- SIGNATURE:** [Empty line]
- ACCOUNT HOLDER'S SIGNATURE:** [Empty line]
- SIGNATURE VERIFIED BY:** [Empty line]
- APPROVED BY:** [Empty line]
- PROCESS BY:** [Empty line]
- PAYMENT SLIP**
- 1st Copy - Bank's Copy, 2nd Copy - Client's Copy**

Annotations on the right side of the form:

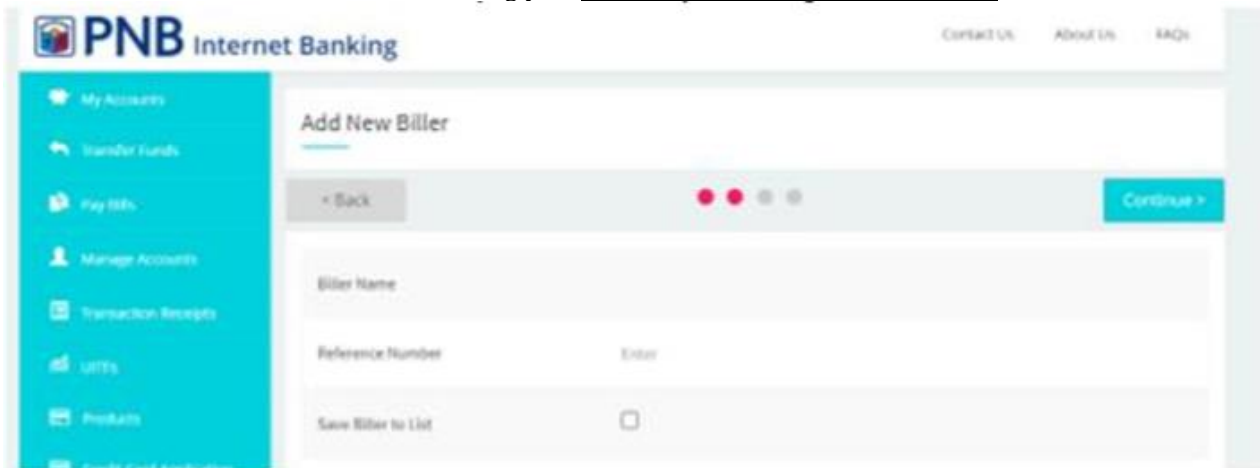
- Update payment details:** A blue bracket pointing to the table and the CASH BREAKDOWN section.
- Sign here:** A blue bracket pointing to the SIGNATURE, ACCOUNT HOLDER'S SIGNATURE, and SIGNATURE VERIFIED BY sections.

2. Online Bills Payment via PNB Internet Banking

- a. Under Pay Bills, select New Biller and add “DDMP REIT” as Merchant



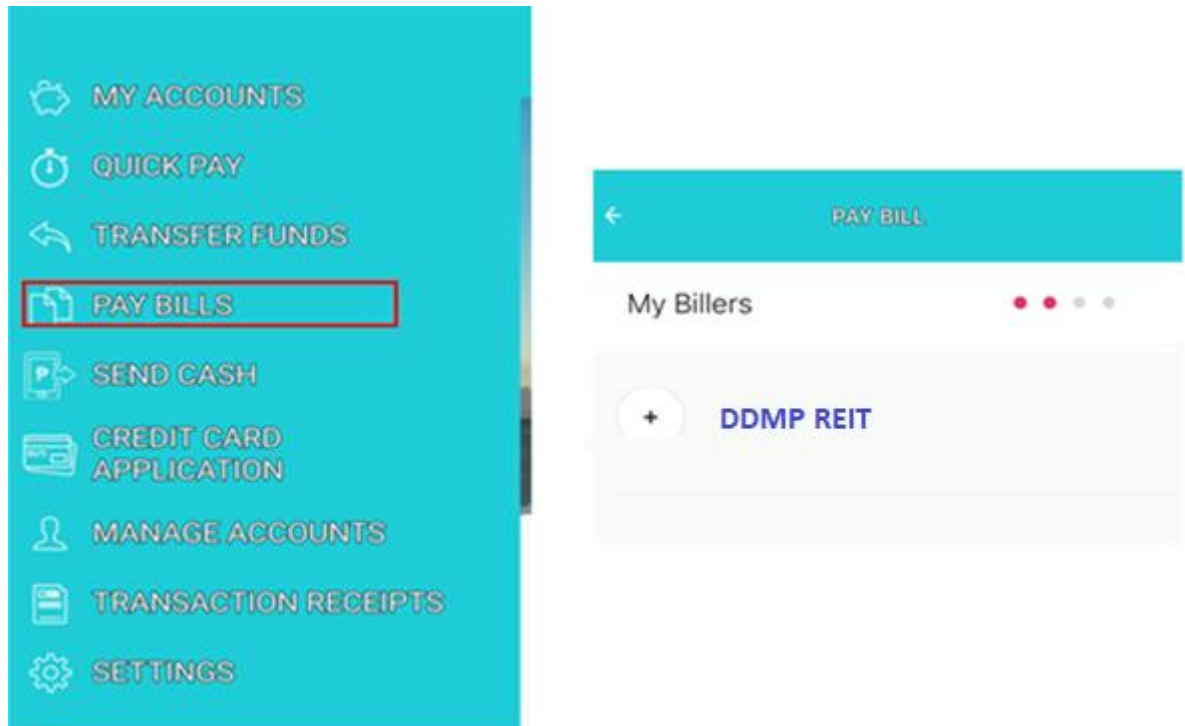
- b. Enter the Reference Number using your unique PSE EASy reference number.



- a. Enter the Amount to be paid and click “Continue”.
- b. Proceed with payment by clicking “Confirm”.

3. Online Bills Payment via PNB Internet Banking

- a. Under Pay Bills, add “DDMP REIT” as Merchant



- b. Enter the Subscriber Number using your unique PSE EASy reference number.
c. Enter the Amount to be paid and click “Continue”.

The image shows a screenshot of the 'Biller Details' form in the PNB Internet Banking mobile application. The form has a teal header with a back arrow, 'PAY BILL', and a 'Continue' button. Below the header is a section titled 'Biller Details' with a progress indicator. The form contains three input fields: 'Biller Name' with the placeholder text 'Name of Merchant', 'Subscriber Number' with the placeholder text 'PSE Easy Reference Number', and 'Amount' with the placeholder text 'Php xx,xxx.xx'.

- d. Proceed with payment by clicking “Confirm”.